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December 19, 2022

DOUGLAS J. HAJEK
Direct Dial: 605-357-1227
E-mail: dhajek@dehs.com

Monae L. Johnson
Secretary of State
State of South Dakota
500 E. Capitol
Pierre SD 57501

Re: $699,748 City of Watertown, South Dakota Drinking Water Surcharge Revenue Bond, Series 2022A (DW-02)

$2,339,050 City of Watertown, South Dakota Drinking Water Surcharge Revenue Bond, Series 2022B (DW-05)

Dear Ms. Johnson:

Enclosed are Bond Information Statements for each of the above-referenced bond issues. Also enclosed is our check in the amount of $20.00 for the filing fee. Thank you.

Sincerely,

DOUGLAS J. HAJEK
For the Firm

DJH:ras

Enclosures

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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol Ave.
Pierre, SD 57501

Filing Fee: $10.00

(605) 773-3537

Every public body, authority or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type, shall file, with the Secretary of State, the following information concerning each issue of bonds:

1. **Name of issuer:** City of Watertown, South Dakota

2. **Designation of issue:** $2,339,050 City of Watertown, South Dakota Drinking Water Surcharge Revenue Bond, Series 2022B

3. **Date of issue:** December 15, 2022

4. **Purpose of issue:** 3rd Avenue NW (Mellette) Watermain Replacement as outlined in the Facilities Plan dated March 28, 2022.

5. **Type of bond:** Drinking Water Surcharge Revenue Bond

6. **Principal amount and denomination of bond:** $2,339,050

7. **Paying dates of principal and interest:** Interest only payment on January 15, 2025. Thereafter, principal and interest shall be payable in quarterly installments, each payable on the fifteenth day of January, April, July, and October of each year beginning on April 15, 2025, and continuing until January 15, 2055.

8. **Amortization schedule:** Thirty (30) years. See no. 7 above.

9. **Interest rate or rates, including total aggregate interest cost:**

   Interest Rate: 1.875%
   Total Aggregate Interest Cost: $817,376

This is to certify that the above information pertaining to the bond is true and correct on this 15th day of December, 2022.

Finance Officer